**AGREEMENT TO PROCEED TO THE DISCOVER STAGE**

**AGREEMENT**  
I/We agree to proceed to the next step, and participate in the discovery meeting with <business name>. The objectives of this meeting and the associated fees have been explained and I/we understand that this step is crucial to ensure any advice that is prepared is specific to my/our circumstances and addresses my/our needs.

Name:

Signature:

Date:

Name:

Signature:

Date: