I handle all our family's financial affairs. Why would I need help with my insurance?



Did you know:

- 1. Some premiums on your insurance policies may be tax deductible so having insurance may also provide an opportunity to reduce your tax bill.
- 2. If you get an insurance payout, there may be tax implications for you and your family that need to be considered.
- 3. If you're paying some of your premiums via your superannuation, you may need to think about the impact on your 'nest egg' when it's time to retire.



Unless you're an expert in this space, it can be hard to know how everything is linked, stay up-to-date with the latest legislation and ensure you continue to have the right type and amount of cover as your life unfolds.



We get it. We know how much time and expertise we need to devote to stay on top of it all.

FOOD FOR THOUGHT:

Are you confident you know how your overall financial situation fits together, and the impact it may have on your future? If so, that's what we do best.